## Date: October 07, 2021

## **Employee Post-Travel Disclosure of Travel Expenses**

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

Date/Time Stamp:

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PUBLIC PROCESS

2021 OCT -7 PM 3: 41

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached: The <u>original</u> Employee Pre-Travel Authorization (Form RE-1), <u>AND</u> A copy of the Private Sponsor Travel Certification Form with all attachments (itinerary, invitee list, etc.) The Pew Charitable Trusts Private Sponsor(s) (list all):\_\_\_\_\_ 9/10/2021-9/12/2020 Travel date(s):\_\_\_\_\_ Name of accompanying family member (if any): Relationship to Traveler: 

Spouse 

Child IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.) **Expenses for Employee: Transportation Lodging Expenses Meal Expenses** Other Expenses **Expenses** (Amount & Description) \$475 Total \$228 (\$76/ \$286/ night ☑ Good Faith \$230/ Amtrak rountrip \$572 total day) Estimate \$125/ coach bus in NYC \$120- Ferry to and from ☐ Actual Amount Ellis Island Expenses for Accompanying Spouse or Dependent Child (if applicable): **Transportation Lodging Expenses Meal Expenses** Other Expenses **Expenses** (Amount & Description) ☐ Good Faith Estimate ☐ Actual Amount Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): \*Additional Pages Attached (Printed name of traveler) (Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

(Date)

(Signature of Supervising Senator/Officer)

(Revised 1/3/11)

Date: October 07, 2021

Date/Time Stamp:

## EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will not be considered or approved. This form must be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: James Quinn	
Employing Office/Committee: Senator Cassidy	
Private Sponsor(s) (list all): Pew Charitable Tru	usts
Travel date(s): September 10th-12th, 2021	
Note: If you plan to extend the trip for any reason y	ou <u>must</u> notify the Committee.
Destination(s): New York, NY	
Explain how this trip is specifically connected to the travele	r's official or representational duties:
the capacity of Congress. The purpose of this learning trip is to both s	t to a bipartisan group of n, and sustain bipartisan relationships, share best practices, and strengthen strengthen bispartisan relationships among the Senate chiefs of staff, n exposure to accomplished government leaders and experts in those fields.
Name of accompanying family member (if any): Relationship to Employee:	
reductionship to Employee. [_] Spouse [_] Cniid	
I certify that the information contained in this form is true, c  (Date)	complete and correct to the best of my knowledge:  (Signature of Employee)
Secretary for the Majority, Secretary for the Minority, and Chaplai	The state of the s
I, hereby at (Print Senator's/Officer's Name)	
an employee under my direct supervision, to accept payment related expenses for travel to the event described above. I ha	(Print Traveler's Name)  or reimbursement for necessary transportation, lodging, and ave determined that this travel is in connection with his or her create the appearance that he or she is using public office for
I have also determined that the attendance of the employee's	spouse or child is appropriate to assist in the representation
of the Senate. (signify "yes" by checking box)	
10, 15 10.	12dd Curt
(Date)	(Signature of Supervising Senator/Officer)

(Revised 10/19/15)

Form RE-1



### Friday, September 10, 2021

9:30am Attendees unable to obtain COVID testing through the Office of

Attending Physician (OAP) or obtain a test within 72 hours of departure arrive at Union Station, Gate G, for COVID testing (Senate Staff who can be tested at the OAP should do so within 72 hours of departure; we will only have tests for non-staff)

10:00am Attendees who have obtained a COVID test within 72 hours of

departure check in at Union Station, Gate G.

Grab and go box lunches and beverages provided during check in.

11:05am Depart for NYC via Amtrak 84

2:33pm Arrive New York City, Penn Station/Moynihan Hall

Board buses based on last name, as marked

3:30pm Check in to Marriott Downtown

85 West Street at Albany Street

4:50pm Meet in Hotel Lobby for Transportation to Gracie Mansion

6:00-8:00pm Reception at Gracie Mansion Hosted by Mayor Bill de

Blasio

Mayor de Blasio will share reflections on the 9/11 attacks and the nation's largest city's approach to recovery from the effects of the COVID-19 pandemic on the city's economy and its

citizens' health.

#### Saturday, September 11, 2021

7:30-9:30am Breakfast at your leisure, Marriott Downtown Hotel

Financial Ballroom, Second Floor

8:30-9:45am Reading of the Names of 9/11 Victims

Moments of Silence at 8:46 and 9:03

Broadcast in the Breakfast Room

10:00-11:30am Panel Discussion on Federal Recovery Support After 9/11

As discussion of legislation for COVID recovery continues, panelists involved in the federal government's response to 9/11 will discuss their experiences. Tamera Luzzatto - moderator (The Pew Charitable Trusts, formerly Senator Clinton's Chief of Staff), Moderator; Polly Trottenberg (former Senator Schumer Staff), Jim Mazzarella (former Governor Pataki staff), and Glen

Caplin (formerly Senator Gillibrand's staff).

11:30am-12:00pm Break

12:00-1:30pm Lunch Presentation by Jocelyn Kiley, Associate Director, Pew

**Research Center** 

Presentation on emerging data on general trends and issues related

to 9/11

1:30-3:00pm Panel Discussion: Federal Response to 9/11

Family members and other leaders in supporting victims of 9/11 will discuss their experiences. Christine Falvo (Rubenstein, former Senator Clinton staff), Moderator; Mary Fetchet, Founder, Voices of 9/11; Carol Robles-Roman, Dean of Faculty, Hunter College; former Special Counsel /Director of Public Affairs to Chief Judge Judith Kaye and Chief Administrative Judge Jonathan Lippman (2001); Dr. Jacqueline Moline, Chair, Occupational Medicine, North Shore University Hospital; Suzy Ballantyne,

Executive Director, 9/11 Health Watch

3:00-5:30pm Break

5:30pm Meet in Marriott Lobby for walk/transport to Ferry to Ellis Island

6:00pm Board Ferry to Ellis Island (this is the only ferry for our group)

Please be on time to clear security and be prepared to show your

vaccination card to enable an on time departure

6:45-7:45pm Reception on Ellis Island

7:45-9:00 pm Dinner and Keynote Address from Admiral William

McRaven

Admiral McRaven was the chief of the U.S. Special Operations

Command (USSOCOM) which had responsibility for synchronizing Department of Defense plans against global terrorist networks and, as directed, conducting global operations. Under his watch, U.S. Special Operations Forces delivered what will be perhapsviewed as the crowning victory in America's war against terror: The May 2011 raid that killed al-Qaeda leader Osama bin Laden. After retiring from military service, hewent on to serve as chancellor of the University of Texas and is recognized

for his inspirational speeches and writing on leadership.

Until 12:00am The 9/11 Memorial is open until Midnight for its annual

**Tribute in Lights.** More information here:

https://www.911memorial.org/visit/memorial/tribute-light

#### Sunday, September 12, 2021

7:00-8:00am Breakfast, Bill's Bar & Burger

(Hotel Lobby)

7:45-8:00am Checkout and load bags

8:00 – 8:15am Walk to 9/11 Memorial Museum

8:30 Sharp 9/11 Memorial Museum opens early for our group, which will be greeted at 8:30 by Museum President & CEO Alice Greenwald and Kevin Sheekey, Global Head of External Relations at Bloomberg LP, representing Museum Board Chair Hon. Michael Bloomberg 8:30–9:30am Visit to the 9/11 Memorial Museum. For more information on what the group will see on the descent to bedrock: <a href="https://911memorial.org/visit/museum/about-museum">https://911memorial.org/visit/museum/about-museum</a> For more on exhibitions: <a href="https://911memorial.org/visit/museum/exhibitions">https://911memorial.org/visit/museum/exhibitions</a> Given time constraints, the museum recommends the group visit the Memorian exhibition. Finally, there is a names registry where individuals can search for victims from their respective states. You may wish to visit the names on the Memorial Saturday night, and use this tool to locate names geographically: https://names.911memorial.org/ 9:30 am Depart 9/11 Museum for Marriott Downtown Hotel Depart Hotel for IAC Building, 555 West 18th Street 9:35 am 10:00am-11:00am Lessons Learned During COVID-19: Small Business Owners Asahi Pompey, Global Head of Corporate Engagement, Goldman Sachs (moderator); Louis DeCuzzi, Founder & President, Dirt Road Riding USA (Brunswick, OH); Jessica Johnson-Cope, President, Johnson Security Bureau Inc., Bronx, NY; Margueritte Ramos, Owner, ShadeFLA (Miami); Brent Reaves, President, Smokey John's Bar-B-Que (Dallas). 11:00am-12:00pm Lessons Learned During COVID-19: Corporations and Philanthropy Kathryn Wylde, President of the non-profit Partnership for New York City (moderator); Darren Walker, President, Ford Foundation; Jonathan D. Gray, President, Blackstone; David Chubak, CEO of US Retail Banking, Citi; Joey Levin, CEO, IAC (formerly InterActive Corp). 12:00pm-12:30pm Presentation by Barry Diller, Chairman, Expedia and IAC (formerly InterActive Corp.); and Diane von Furstenberg, Chairman, Diane von Furstenberg Studio These prominent civic leaders will welcome the group, discuss their experience as NY employers since 9/11 and specifically their work developing Little Island, HighLine, and other civic ventures including efforts to rejuvenate NYC theatre post-Covid. 12:30pm-2:00pm Walk to Little Island Picnic lunch. 2:15pm-2:45pm Transportation to Penn Station 4:05pm Depart Penn Station/Moynihan Hall for Washington via Amtrak 189 Snacks and beverages provided on board 7:35pm Arrive Union Station Washington, DC

RECEIVED BY: SECRETARY OF THE SENATE

Date: October 07, 2021

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RECEIVED BY: SECRETARY OF THE SENATE Date: October 07, 2021

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1.	Sponsor(s) of the trip (please list all sponsors): The Pew Charitable Trusts
2.	Description of the trip: Bipartisan Senate Chiefs of Staff Conference
3.	Dates of travel: 9/10/2021 - 9/12/2021
4.	Place of travel: New York, NY
5.	Name and title of Senate invitees: Chiefs of Staff (see attached list)
6.	I certify that the trip fits one of the following categories:  (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.  -OR-
	(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
7.	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.  - AND -
	I <i>certify</i> that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8.	I certify that:  The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.  - AND -
	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)** I certify that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies: (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip. - OR -(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip (see questions 6 and 10). - OR -(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip. **USE ONLY IF YOU CHECKED QUESTION 9(B)** 10. If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel: An itinerary for the trip is attached to this form. I certify that the attached itinerary is a detailed (hourby-hour), complete, and final itinerary for the trip. Briefly describe the role of each sponsor in organizing and conducting the trip: 12. The Pew Charitable Trusts is the sole organizer and sponsor of this trip Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission: 13. See attachment Briefly describe each sponsor's prior history of sponsoring congressional trips: 14. See attachment

SECRETARY OF THE SENATE

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Date: October 07, 2021

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Date: October	07,	2021
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15.	Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):
	see attachment

16. Total Expenses for Each Participant:

	Transportation	Lodging	Meal	Other
	Expenses	Expenses	Expenses	Expenses
18:J Good Faith estimate  D Actual Amounts	\$475 total:  (\$230/ Amtrak roundtrip \$125.00 - coach bus in NYC \$120 - ferry to and from Ellis Island)	\$286/night \$572 total	\$228 (\$76/day)	none

17. State whether a) the trip involves an event that is arranged or organized without regard to congressional part1c1pation or b) the trip involves an event that is arranged or organized specifically with regard to congressional participation:

This trip has been arranged specifically with regard to congressional participation

18. Reason for selecting the location of the event or trip

New York was selected, as the weekend coincides with the 20th anniversary of the 9/11 terrorist attacks.

19. Name and location of hotel or other lodging facility:

New York Marriott Downtown

20. Reason(s) for selecting hotel or other lodging facility:

New York Marriott Downtown can provide the necessary meeting space for the planned seminars, is

located in proximity to 9/11 Memorial & Museum and can provide the required number of guest rooms to

accommodate the group

Fax Number: \_\_\_\_

E-mail Address: \_\_tluzzatto@pewtrusts.org

View in web browser

PEW

Bipartisan Senate Chiefs of Staff Conference New York City | September 10-12, 2021



# Bipartisan Senate Chiefs of Staff Conference

# The Pew Charitable Trusts

# Invites You and Your Spouse/Significant Other To the 8th Biennial

# Senate Chiefs of Staff Management and Leadership Conference

New York City
September 10–12, 2021

The Pew Charitable Trusts will host a conference for the Senate Chiefs of Staff from September 10-12, 2021, in New York City. It promises to be an engaging and in formative weekend where you can learn from some of the most interesting speakers on management, leadership and civility today. A copy of the agenda is <u>available here</u>.

We will depart from Union Station on Friday, September 10 on a private rail car and return on Sunday, September 12. Chiefs' expenses (minus alcohol and entertainment) are covered by The Pew Charitable Trusts. If you wish to invite your spouse, you may reimburse Pew for those expenses (estimated to be at least \$800 due to cost of needed travel during this weekend in NYC) after the conference.

Your pre-travel paperwork should be received by the Select Committee on Ethics, 220 Hart, by Monday, August 9, 2021 to ensure processing by the legal deadline. The Committee is very strict about their deadlines and will bar attendance by staff who submit late. For that reason, we recommend you complete and submit immediately even if you're not sure you'll attend as there is no penalty if you're approved but later decide you can't attend (other than we need to know as soon as possible if you change your mind). Click here to download the paperwork.

CLICK HERE TO REGISTER (USE .GOV EMAIL)

If you are unable to attend, please click here

We look forward to seeing you in New York City this fall!

Tamera Luzzatto
Senior Vice President, Government Relations
The Pew Charitable Trusts
<a href="mailto:tluzzatto@pewtrusts.org">tluzzatto@pewtrusts.org</a>
(202) 540-6501

The Pew Charitable Trusts makes every effort to comply with federal, state, and local government ethics rules, including when hosting events. Please make sure that your participation is consistent with applicable ethics rules.

This email was sent to abby atkins@wicker.senate.gov

901 E Street NW, Washington, DC 20004-2008
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Contact | Privacy | Unsubscribe

Bipartisan Senate Chiefs of Staff Conference September 10-12, 2021 List of Invited Staff

Allison	Herwitt	Senator Murphy	C
Natasha	Hickman	Senator Burr	N
Toni-Mari	e Higgins	Senator Boozman	AF
Luke	Holland	Senator Inhofe	OI
Beth	Jafari	Senator Cornyn	TX
Liz	Johnson	Senator Romney	UI
Meg	Joseph	Senator Sinema	AZ
Josh	Karetny (acting	Senator Whitehouse	RI
Joshua	Kelley	Senator Braun	IN
James	Kelly	Senator Moran	KS
Joel	Kelsey	Senator Blumenthal	СТ
Lindsey	Kerr	Senator Klobuchar	MN
Chad	Kreikemeier	Seantor Shaheen	NH
Dan	Kunsman	Senator Barrasso	WY
Dylan	Laslovich	Senator Tester	MT
Ted	Lehman	Senator Tillis	NC
Emily	Leviner	Senator Fischer	NE
Mark	Libell	Senator Warnock	GA
Mindi	Linquist	Senator Murray	WA
Jeff	Lomonaco	Senator Smith	MN
Chris	Lynch	Senator Cardin	MD
Mike	Lynch	Senator Schumer	NY
Stacy	McBride	Senator Blunt	МО
Kirtan	Mehta	Senator Hickenlooper	co
Jeff	Michels	Senator Wyden	OR
David	Montes	Senator Padilla	CA
Mike	Needham	Senator Rubio	FL
Ryan	Nelson	Senator Thune	SD
Richard	Perry	Senator Graham	SC
Kyle	Plotkin	Senator Hawley	МО
lames	Quinn	Senator Cassidy	LA
lohn	Rader	Senator Hagerty	TN
Misty	Rebik	Senator Sanders	VT
Ken	Reidy	Senator Baldwin	WI
Michelle	Richardson	Senator Wicker	MS
sean	Riley	Senator Johnson	WI
Brent	Robertson	Senator Marshall	KS
Vick	Rossi	Senator Thune	SD
ricia	Russell	Senator Van Hollen	MD
Carlos	Sanchez	Senator Lujan	NM
lay	Sass	Senator Sasse	NE
lob	Skjonsberg	Senator Rounds	SD
ess	Smith	Senator Bennet	со
evin	Smith	Senator Portman	ОН

Bipartisan Senate Chiefs of Staff Conference September 10-12, 2021 List of Invited Staff

Sharon	Soderstrom	Senator McConnell	KY
Patrick	Souders	Senator Durbin	IL
Emily	Spain	Senator Carper	DE
Jonathan	Stahler	Senator Coons	DE
Caitlyn	Stephenson	Seantor Peters	MI
David	Stokes	Senator Kennedy	LA
Jason	Thielman	Senator Daines	MT
Kalina	Thompson	Senator Duckworth	IL
Jason	Tuber	Senator Menendez	NJ
Matt	VanKuiken	Senator Stabenow	MI
Erin	Vaughn	Senator Schumer	NY
Kristin	Walker	Senator Lummis	WY
John	Walsh	Senator Markey	MA
Lance	West	Senator Manchin	WV
Susan	Wheeler	Senator Crapo	ID
Ryan	White	Senator Risch	ID
Alan	Yamamoto	Senator Hirono	HI
Michael	Zamore	Senator Merkley	OR





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RECEIVED BY: SECRETARY OF THE SENATE

Date: October 07, 2021

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